SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN LUIS OBISPO

GAIL G. WILSON,

Petitioner,

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SAN LUIS OBISPO COUNTY DEMOCRATIC CENTRAL COMMITTEE AND STEWART JENKINS,

Respondents.

Case No.: CV 070525

RULING AND ORDER DENYING RESPONDENT'S MOTION FOR AWARD OF REASONABLE **ATTORNEYS FEES**

Petitioner Gail Wilson ("Wilson") brought suit to invalidate her removal as an elected member of the San Luis Obispo County Democratic Central Committee ("Central Committee"). Among other things, she contended that the Central Committee violated California's Elections Code, and that the procedures used in removing her did not afford due process of law. The Court rejected Wilson's arguments and ruled in favor of the Central Committee. These rulings were upheld on appeal in a published opinion. Wilson v. San Luis Obispo County Democratic Cent. Committee (2009) 175 Cal.App.4th 489, 504-505.

Based upon its successful defense of Wilson's petition for writ of mandate, the Central Committee now moves under CCP §1021.5 for an award of \$102,214.55 in fees \\\

and costs incurred in defending the case at the trial level, defending the case on appeal, and litigating certain post-appeal issues, including attorney's fees. ¹

Wilson's main argument in defense of the fee claim is based upon the California Supreme Court's decision in *Adoption of Joshua S.*, (2008) 42 Cal.4th 945, which, like this case, involved a significant issue of public importance arising out of a published opinion obtained as a result of civil litigation. In *Joshua S.* the Supreme Court assumed that the requirements of CCP §1021.5 had otherwise been satisfied, but nevertheless rejected a fee award against the respondent.

The Supreme Court concluded that the respondent was "not the type of party on whom private attorney general fees were intended to be imposed" (*Joshua S.* 42 Cal.4th at 953), because she had not been "responsible for the policy or practice adjudged to be harmful to the public interest." *Joshua S.* 42 Cal.4th at 957. Because the meaning of the phrases "not the type of party" and "harmful to the public interest" are not free from doubt, a further explanation of the facts of *Joshua S.* is in order, as is a discussion of the cases relied on by the Supreme Court.

Joshua S. involved the validation of a "second parent" adoption. Sharon and Annette were in a committed relationship. Sharon was artificially inseminated and gave birth to Joshua. Sharon gave her consent allowing Annette to adopt Joshua, with Sharon retaining her parental rights. When the relationship deteriorated, Annette left the home, and then filed a motion for an order of adoption. Sharon filed a motion to withdraw her consent and to dismiss Annette's petition, arguing that the so-called "second parent adoption" was invalid and contrary to public policy.

The Supreme Court found in favor of Annette on the merits, concluding that the "second parent" adoption was lawful. As the prevailing party, Annette then filed a

¹ Wilson does not present any argument contesting the reasonableness of the claimed fees. Moreover, the elements of CCP §1021.5 appear to have been met. Contrary to Wilson's argument, the litigation did vindicate important public rights of a political committee, and it conferred a significant benefit on the public in a published opinion upholding important First Amendment rights of political parties and their members. *Wilson v. San Luis Obispo County Democratic Cent. Committee* 175 Cal.App.4th at 504-505. Indeed, the appeals court observed that, although the case was moot, it would decide the question presented because the case involved issues of broad public interest that were likely to recur. *Id.* at 496.

motion seeking attorney's fees pursuant to CCP §1021.5. The trial court awarded \$92,049.45 in fees. The appeals court reversed, finding that the litigation did not transcend Annette's personal interests.

Affirming the court of appeal on entirely different grounds, the Supreme Court concluded that it is entirely appropriate to impose public interest attorney fees under section 1021.5 on parties who have done something adversely affecting the public interest. *Id.* at 954. Such a result, the Court concluded, was consistent with the legislative intent of the CCP §1021.5 and the holding in *Connerly v. State Personnel Board* (2006) 37 Cal 4th 1169, where the Supreme Court previously held that section 1021.5 fees should be assessed against parties "responsible for initiating and maintaining actions or policies that are deemed harmful to the public interest and that gave rise to the litigation." *Id.* at 956.

Applying these principles, the Supreme Court determined that Sharon was not the type of party who should be assessed fees under the statute:

[W]e conclude that section 1021.5 was not intended to impose fees on an individual seeking a judgment that determines only his or her private rights, but who has done nothing to adversely affect the public interest other than being on the losing side of an important appellate case. Because Sharon fits squarely into this category, we affirm the Court of Appeal's judgment reversing the trial court's attorney fee award. *Id.* at page 958.

Seeking to take itself outside this holding, the Central Committee argues that Wilson was not merely seeking a determination of her private rights, but also seeking broader relief with respect to removal of all members who had not been duly elected under the Elections Code, as well as a ban on selecting new members except pursuant to the Elections Code. There is merit to this contention. This Court's ruling recognized these broader arguments asserted by Wilson and ruled upon them. Clearly, Wilson's First Amended Writ Petition tendered issues that went beyond her private rights and

were intended to affect broader practices of the Central Committee in selecting its members. Wilson's counsel does not contend otherwise.

The critical question, though, is whether a broader challenge to the Central Committee election practices dictates a result different from *Joshua S*. Stated another way, can it be said that Wilson's broader litigation goals were detrimental to the public interest such that an award of fees is appropriate against her? *Joshua S*. looked to earlier precedent in resolving this issue. *Id.* at 957; *See, e.g., Wal-Mart Real Estate Business Trust v. City Council of San Marcos* (2005) 132 Cal.App.4th 614; *Hull v. Rossi* (1993) 13 Cal.App.4th 1763; *County of San Luis Obispo v. Abalone Alliance* (1986) 178 Cal.App.3d 848. A further look at these cases is warranted.

Wal-Mart Real Estate Business Trust involved Wal-Mart's unsuccessful preelection challenge to a referendum concerning development of a Wal-Mart store. After successfully opposing the petition, the City of San Marcos obtained fees on appeal against Wal-Mart because the appellant court concluded that it was important not "to disrupt the electoral process by preventing the exercise of the people's franchise, in the absence of some clear showing in invalidity." *Id.* at 619. From the perspective of *Joshua S.*, the key distinction was that pre-election challenges disrupt the electoral process and disserve the public interest. *Id.* at 621.

Similarly, *Hull v. Rossi* (1993) 13 Cal.App.4th 1763, involved an award of fees under CCP §1021.5 to a party who successfully defended an effort to restrict several local ballot initiatives:

Appellants assert that the "overwhelming result of the litigation was to reject respondents' efforts at censorship and vindicate appellants' rights to present, and the public's right to receive, information and argument concerning two controversial ballot initiatives." Appellants' argument has merit. In defending the action, they achieved a victory that was substantial and which qualifies appellants as prevailing parties under section 1021.5. *Id.* at 1768.

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 County of San Luis Obispo v. Abalone Alliance (1986) 178 Cal.App.3d 848, involved an award of fees to protesters who successfully defended the County's effort to recoup security and police costs incurred during a blockade protest at the Diablo Nuclear Power Plant. The trial court sustained the protester's demurrer to the County complaint with prejudice.

Plaintiffs also urge that because they disclaimed any intent to interfere with lawful protest, it follows that defendants' efforts were unnecessary to protect the lawful right to protest. Plaintiffs' intentions, however, are irrelevant. As the trial court concluded, the *inevitable effect of the continuation of this lawsuit would be to chill large protests by substantially escalating the risks involved.* A person or organization contemplating a mass protest in which civil disobedience is involved might accept the risk of conviction of a misdemeanor such as trespass. If this suit were successful, however, the risks of monetary loss, jointly and severally imposed on each defendant, could be enormous, and therefore unacceptable. *Id.* at 866-867 (emphasis added)

The Supreme Court's interpretation of *Wal-Mart*, *Hull*, and *Abalone Alliance*, and its discussion of the issue in *Joshua S.*, strongly suggest that the trial court must examine the litigation goals, as well as other relevant factors, in determining whether bringing or defending litigation can be termed detrimental to the public interest.

On the one hand, the Central Committee describes Wilson as someone working against the public interest, attempting to throw the Central Committee into chaos, and interfering with its internal affairs. On the other hand, Wilson's counsel describes her as someone championing individual freedom of association, an enforcer of the Elections Code, and a defender of due process of law. To a certain extent, as beauty is to the beholder, so is a litigation goal either detrimental to, or in furtherance of, the public interest.

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On balance, however, the Court cannot conclude that Wilson's litigation was "adverse to the public interest" as that term is used in *Joshua S*. As an elected member of the Central Committee, Wilson was fundamentally attempting to stay in office, and to enforce the Central Committee's compliance with applicable provisions of the Elections Code.

Stripped of the colorful rhetoric, this case implicated competing statutory and constitutional interests, with Wilson relying upon various provisions of the Elections Code, and the Central Committee asserting its constitutional right of association to control its own form of governance. Although the balance tipped in favor of the Central Committee, there was nothing inherently "wrong" with Wilson's efforts to prevent her removal. Her litigation is qualitatively different from *Wal-Mart*, *Hull* and *Abalone Alliance*, where fees were imposed.

While arguably fitting the description of "gadfly," the Court cannot find that Wilson specifically engaged in any action that compromised important public rights, or thwarted important public policy. Nor was she responsible for a policy or practice harmful to the public interest. Given the absence of any harmful conduct or practice, an award of over \$100,000 in attorneys' fees against someone attempting to enforce the provisions of the Election Code would be unfair, and would also have a chilling effect on meaningful participation in the political process. ²

Fundamentally, Wilson's lawsuit was not "responsible for [any] policy or practice adjudged to be harmful to the public interest." *Joshua S.* 42 Cal.4th at 957.

² The result might well be different, for example, if there were evidence that Wilson was a plant of another political party, or a stalking horse designed to impede and disrupt the Central Committee's governance structure based upon some ulterior motive.

1	Nor is Wilson, under the law, "the type of party on whom private attorney general fees	
2	were intended to be imposed." <i>Id.</i> at 953. Accordingly, the Central Committee's motion	
3	³ for attorneys' fees is denied.	
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5	5 DATED: April 19, 2010	
6 7		CHARLES S. CRANDALL Judge of the Superior Court
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